

Name of Redevelopment Agency: Sanita Cruz County Redevelopment Agency
 Project Area(s): Live Oak/Soquel Project Area

CERTIFIED RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34167 and 34169

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation as of 12/31/11	Total Due During Fiscal Year 2011-12	FY 2011-12 Payments by month *						Total	Source (2)
					Jan	Feb	Mar	Apr	May	Jun		
1) 2000 Refunding TAB	BNY Mellon Trust Co	Refunding Bonds - Housing portion	2,966,275.00	266,691.00	0.00	56,147.00					\$ 56,147.00	B LMH Fund
2) 2000 Refunding TAB	BNY Mellon Trust Co	Refunding Bonds - Non-housing portion	11,865,100.00	1,066,762.00	0.00	224,586.00					\$ 224,586.00	B Reserve Balances
3) 2000 TAB, Series A	BNY Mellon Trust Co	Bonds for non-housing projects	45,224,807.00	1,575,101.00	0.00	679,794.00					\$ 679,794.00	B Reserve Balances
4) 2003 Refunding TAB	BNY Mellon Trust Co	Refunding Bonds - Housing portion	9,122,417.00	717,686.00	0.00	153,182.00					\$ 153,182.00	B LMH Fund
5) 2003 Refunding TAB	BNY Mellon Trust Co	Refunding Bonds - Non-housing portion	36,489,666.00	2,870,740.00	0.00	612,725.00					\$ 612,725.00	B Reserve Balances
6) 2005 TAB, Series A	BNY Mellon Trust Co	Bonds for non-housing projects	96,087,676.00	2,346,658.00	0.00	1,173,329.00					\$ 1,173,329.00	B Reserve Balances
7) 2005 TAB, Series B	BNY Mellon Trust Co	Bonds for housing projects	38,714,655.00	1,343,596.00	0.00	543,673.00					\$ 543,673.00	B LMH Fund
8) 2007 Taxable Housing Refunding TAB	BNY Mellon Trust Co	Refunding bonds for housing projects	18,370,005.00	650,364.00	0.00	281,575.00					\$ 281,575.00	B LMH Fund
9) 2007 Refunding TAB, Series A	BNY Mellon Trust Co	Refunding Bonds - Housing portion	1,927,867.00	172,605.00	0.00	32,054.00					\$ 32,054.00	B LMH Fund
10) 2007 Refunding TAB, Series A	BNY Mellon Trust Co	Refunding Bonds - Non-housing portion	5,412,472.00	484,585.00	0.00	89,991.00					\$ 89,991.00	B Reserve Balances
11) 2009 TAB, Series A	BNY Mellon Trust Co	Bonds for non-housing projects	129,806,547.00	4,134,208.00	0.00	1,868,204.00					\$ 1,868,204.00	B Reserve Balances
12) 2010 Taxable Housing TAB	BNY Mellon Trust Co	Bonds for housing projects	45,049,378.00	1,318,408.00	0.00	659,204.00					\$ 659,204.00	B LMH Fund
13) 2011 Taxable TAB, Series A	BNY Mellon Trust Co	Bonds for non-housing projects	20,920,508.00	860,268.00	0.00	439,910.00					\$ 439,910.00	B Reserve Balances
14) 2011 Taxable Housing TAB, Series B	BNY Mellon Trust Co	Bonds for housing projects	14,134,312.00	471,057.00	0.00	240,881.00					\$ 240,881.00	B LMH Fund
15) 2000 Refunding TAB (1)	BNY Mellon Trust Co	Refunding Bonds - Housing portion	same as above	213,147.00	0.00					213,147.00	\$ 213,147.00	B LMH Fund
16) 2000 Refunding TAB (1)	BNY Mellon Trust Co	Refunding Bonds - Non-housing portion	same as above	852,586.00	0.00					852,586.00	\$ 852,586.00	B Reserve Balances
17) 2000 TAB, Series A (1)	BNY Mellon Trust Co	Bonds for non-housing projects	same as above	899,794.00	0.00					280,969.00	\$ 280,969.00	B Reserve Balances
18) 2003 Refunding TAB (1)	BNY Mellon Trust Co	Refunding Bonds - Housing portion	same as above	572,182.00	0.00					572,182.00	\$ 572,182.00	B LMH Fund
19) 2005 TAB, Series B (1)	BNY Mellon Trust Co	Bonds for housing projects	same as above	808,673.00	0.00					808,673.00	\$ 808,673.00	B LMH Fund
20) 2007 Taxable Housing Refunding TAB (1)	BNY Mellon Trust Co	Refunding bonds for housing projects	same as above	371,575.00	0.00					371,575.00	\$ 371,575.00	B LMH Fund
21) 2007 Refunding TAB, Series A (1)	BNY Mellon Trust Co	Refunding Bonds - Housing portion	same as above	143,676.00	0.00					143,676.00	\$ 143,676.00	B LMH Fund
22) 2010 Taxable Housing TAB (1)	BNY Mellon Trust Co	Bonds for housing projects	same as above	809,204.00	0.00					809,204.00	\$ 809,204.00	B LMH Fund
23) 2011 Taxable Housing TAB, Series B (1)	BNY Mellon Trust Co	Bonds for housing projects	same as above	325,881.00	0.00					325,881.00	\$ 325,881.00	B LMH Fund
24) Fiscal agent fees	BNY Mellon Trust Co	Annual bond account administration fees	Re-occurring annually	42,308.00	3,060.00	5,618.00	14,381.00		3,350.00	4,000.00	\$ 30,409.00	B Reserve Balances
25) Annual Continuing Disclosure	Harrell and Company	Continuing Disclosure fees	Re-occurring annually	4,500.00	0.00		4,500.00				\$ 4,500.00	B Reserve Balances
Totals - This Page			\$ 476,091,685.00	\$ 23,322,255.00	\$ 3,060.00	\$ 7,060,673.00	\$ 18,881.00	\$ -	\$ 3,350.00	\$ 4,361,893.00	\$ 11,448,057.00	
Totals - Page 2			\$ 5,492,110.00	\$ 5,545,093.00	\$ 112,801.00	\$ 3,236,285.00	\$ 84,015.00	\$ 84,017.00	\$ 84,015.00	\$ 84,017.00	\$ 3,665,150.00	
Totals - Page 3			\$ 1,230,799.00	\$ 1,148,092.00	\$ 536,124.00	\$ 544,675.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 1,090,799.00	
Grand total - All Pages			\$ 482,814,594.00	\$ 30,015,440.00	\$ 651,985.00	\$ 10,841,833.00	\$ 105,396.00	\$ 86,517.00	\$ 89,865.00	\$ 4,448,410.00	\$ 16,224,006.00	

All amounts are rounded up to the next whole dollar amount.
 All payment amounts are estimates and subject to correction for actual amounts.
 * Monthly payment amounts may be less or may be delayed to a later date.
 (1) Bond debt service due September 1, 2012 is included as an enforceable obligation in June, as this portion will have to be paid out of existing fund balances.
 (2) 'A' Indicates amounts needed from the Redevelopment Property Tax Trust Fund (RPTTF); 'B' indicates amounts from all other existing funding sources, not needed from the RPTTF.
 (3) Total Administrative Budget Feb-June is \$458,333. Only the portion not detailed on other lines is included here.

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Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation as of 12/31/11	Total Due During Fiscal Year 2011	FY 2011-12 Payments by month *						Total	Source (2)		
					Jan	Feb	Mar	Apr	May	Jun				
1) Felt Street Park Pending Contract Claim	Elite Landscaping/Mediator, etc.	Pending claim on construction contract/associated costs	246,599.00	246,599.00	0.00	246,599.00						\$ 246,599.00	B	Bond Proceeds - C/P
2) Soquel Ave. Impr. Pending Contract Claim	Pavex/Mediator, etc.	Pending claim on construction contract/associated costs	295,961.00	295,961.00	0.00	295,961.00						\$ 295,961.00	B	Bond Proceeds-C/P/Reserves
3) Cooperation Agreement	County of Santa Cruz	Project design/construction services	536,124.00	536,124.00	536,124.00							\$ 536,124.00	B	Reserve Balances/LMIH
4) Property Mgmt Cooperation Agreement	County of Santa Cruz	Property Management services	0.00	0.00	0.00							\$ -	A	Property Tax revenues
5) 1514 Capitola Road relocation	Sandy Loskutoff	relocation payments	2,115.00	59,408.00	0.00	2,115.00						\$ 2,115.00	B	Other
6) 1240 Rodriguez Street relocation	Kristi Taul	relocation payments (4)	150,000.00	10,000.00	0.00		2,500.00	2,500.00	2,500.00	2,500.00		\$ 10,000.00	B	Bond Proceeds - LMIH
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Totals - This Page			\$ 1,230,799.00	\$ 1,148,092.00	\$ 536,124.00	\$ 544,675.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 1,090,799.00			

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 (3) Total Administrative Budget Feb-June is \$458,333. Only the portion not detailed on other lines is included here.
 (4) Estimated amount
 (5) Arbitrage calculations are required by IRS regulations every 5 years on the tax-exempt bonds.